



PROFIT GUIDANCE

The Board of Directors (“**Board**”) of Regal International Group Ltd. (“**Company**” and together with its subsidiaries, the “**Group**”) wishes to inform shareholders that the Group is expected to record a loss in the financial period ended 30 June 2020 (“**1H2020**”). Based on a preliminary review of the unaudited financial results of the Group for 1H2020, the loss is mainly attributable to the impact of the COVID-19 pandemic and related preventive measures implemented by the government.

Further details of the Group’s financial performance will be disclosed when the Group finalizes and releases its unaudited financial results for 1H2020 on 16 April 2021.

Shareholders and potential investors who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers. The Company will make further announcements as appropriate with regard to this matter.

By Order of the Board

Su Chung Jye
Executive Chairman, Executive Director and Chief Executive Officer
16 April 2021